



Confidential Statement of Bequest Intention

Thank you for your generous gift to Chamber Music Tulsa through your estate plan.

Bequests to Chamber Music Tulsa from committed supporters like you ensure our ability to share the transformative experience of hearing the world's best chamber music for generations to come.

Please fill out the form below –

Name(s): _____

Year(s) of Birth: _____

Address: _____

Phone: _____ Email*: _____

*(You may receive occasional email updates from Chamber Music Tulsa. We will not sell, rent or exchange your email address)

Have you designated your gift to be used by Chamber Music Tulsa for a specific purpose? No (no further action)

Yes (please explain):

Through this gift, you are eligible to become a member of Chamber Music Tulsa Legacy Society. In an effort to inspire others to make similar gifts, we would like to list your name in our publications from time to time. Please indicate your preference below:

I would like to be listed as a Chamber Music Tulsa Legacy Society member.

I prefer to remain completely anonymous for this gift.

Please list name(s) as: _____



Optional Information

Type of Bequest: *If willing to disclose, please check all that apply and estimate the value of each gift. If you have named Chamber Music Tulsa as a percentage beneficiary, please indicate the dollar value of Chamber Music Tulsa's percentage.*

- Will: \$ _____
- Insurance Policy: \$ _____
- Revocable Living Trust: \$ _____
- Real Estate: \$ _____
- Charitable Remainder Trust: \$ _____
- Other Asset: _____ \$ _____
- Retirement Plan: \$ _____

Additional information: _____

Is there someone you would want us to notify at the time of your gift to Chamber Music Tulsa? If so, please list their name, phone number, and address. _____

Signature(s): _____

Please email or send in this form to:

**The Advancement Group
7315 South Lewis Avenue
Tulsa, OK 74136
Email – chris@tagpg.org or mindy@tagpg.org**

If you have questions, please contact our Executive Director, Bruce Sorrell, at 918.587.3802 or Mark Loeber at 918-491-0079

Information contained on this statement does not constitute a legal obligation and will not be legally binding in any way for you, your heirs, or your estate. Chamber Music Tulsa also understands that the size of your future gift may be significantly different from the amount estimated. *If you make any changes to your provision, please notify us so that we may update our records.*